

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, ALLAHABAD BENCH
COMPANY APPLICATION CA (CAA) NO. 18 / ALD / 2021**

In the matter of Companies Act, 2013

AND

In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013

AND

In the matter of the Scheme of Amalgamation of

Shree Holdings Limited, a Company incorporated under the Companies Act, 1956 having its Registered Office at D-3 / A, Panki Industrial Estate, Kanpur- 208022 (U.P.) having Corporate Identification Number U65923UP1983PLC006136 within the jurisdiction of this Tribunal**Applicant / Transferor Company**

WITH

Lohia Corp Limited, a Company incorporated under the Companies Act, 1956 having its Registered Office at D-3 / A, Panki Industrial Estate, Kanpur- 208022 (U.P.) having Corporate Identification Number U29263UP1981PLC005446 within the jurisdiction of this Tribunal **Applicant / Transferee Company**

ADVERTISEMENT OF NOTICE CONVENING THE MEETINGS OF SECURED CREDITORS AND UNSECURED CREDITORS OF LOHIA CORP LIMITED ('TRANSFEE COMPANY')

Notice is hereby given that by an Order dated 26th August, 2021, the Allahabad Bench of the National Company Law Tribunal ("Tribunal") has directed separate meetings to be held of Secured Creditors and Unsecured Creditors of Transferee Company for the purpose of considering, and if thought fit approving, with or without modification(s), the proposed Scheme of Amalgamation of Shree Holdings Limited (Transferor Company) with Lohia Corp Limited (Transferee Company) and their respective Shareholders and Creditors ("Scheme").

In pursuance of the said Order and as directed therein, further notice is hereby given that:-

- (1) A meeting of Secured Creditors of the Transferee Company will be held at the Head office and Works of the Company at Lohia Industrial Complex, Chaubepur, Kanpur – 209203 (U.P.) on **Saturday, the 9th October, 2021 at 11.30 A.M.** (IST) at which time and place the said Secured Creditors are requested to attend; and
- (2) A meeting of Unsecured Creditors of the Transferee Company will be held at the Head office and Works of the Company at Lohia Industrial Complex, Chaubepur, Kanpur – 209203 (U.P.) on **Saturday, the 9th October, 2021 at 1.00 P.M.** (IST) at which time and place the said Unsecured Creditors are requested to attend.

Copies of the said Scheme of Amalgamation and of the Statement under Section 230 can be obtained free of cost from the Registered office of the Transferee Company situated at D-3 / A, Panki Industrial Estate, Kanpur- 208022 (U.P.). Persons entitled to attend and vote at the respective Meetings, may vote in person or by proxy, provided that all proxies in the prescribed form are deposited at the Registered Office of the Company at D-3 / A, Panki Industrial Estate, Kanpur- 208022 (U.P.), not later than 48 hours before the commencement of the Meeting. Forms of Proxy can be had at the Registered office of the Company.

In pursuance of the aforesaid Order of the Hon'ble Tribunal, the Transferee Company has also provided an alternative facility to the Secured and Unsecured Creditors to cast their votes by Postal Ballot. Postal Ballot Form accompanies the Notice of the meeting individually sent to all the Secured and Unsecured Creditors and the notes to the Notice may be referred for the detailed instructions for casting of vote by Postal Ballot.

The Hon'ble Tribunal has appointed Mr. Rahul Agarwal, Advocate (Mobile No. 9453091100), Email Id : agarwal.agarwal@gmail.com as the Chairperson and Ms. Aparna Trivedi, Advocate (Mobile No. 9650308968), Email id : aparnatrivedi2015@gmail.com as the Alternate Chairperson of the Meeting including for any adjournment(s) thereof. Further, the Hon'ble Tribunal, has appointed Mr. Ankit Kumar Singh, Practicing Company Secretary (Mobile No. 7007496701) Email ID: cs.ankitsingh22@gmail.com as a Scrutinizer for the said meetings of the Secured and Unsecured Creditors for conducting the postal ballot and poll process in a fair and transparent manner.

The abovementioned Scheme of Amalgamation, if approved by the Secured and Unsecured Creditors in the aforesaid meetings with requisite majority, will be subject to the subsequent approval by the National Company Law Tribunal, Allahabad Bench.

Sd/-

(Rahul Agarwal)

Date: 03.09.2021

Place: Allahabad

Chairperson appointed for the Secured and Unsecured Creditors' Meeting